FINANCIAL AID OFFICE 2100 16th Avenue South, Great Falls, MT 59405 [406] 771.4334 Fax: [406] 771.4410 www.gfcmsu.edu

# 2025-2026 Special Condition Form

ame:			ID #:	
Address:	City: _		State:	Zip:
Phone #:	E	Email Address:		

This form is to assist you in requesting a review of your financial aid eligibility because of changes in financial circumstances not addressed on your original financial aid application, which may limit the ability of you and/or your parents to contribute toward your 2025-2026 educational expenses. Be advised approval of a special condition may limit a student's ability to qualify for a special condition in future academic years at Great Falls College MSU. Do not submit this form until you have completed the Free Application for Federal Student Aid (FAFSA) and received a financial aid award.

Complete Sections 1, 2, 3 and 4. Complete the portion of Section 5 that corresponds with your special condition.

### **SECTION 1: Identify Special Condition**

GREAT FALLS COL

MONTANA STATE UNIVERSITY

Please check the related circumstance(s).

A	Loss of Income – Student, Spouse or Parent Income for 2023 is not indicative of the current situation, due to loss or reduction of wages, child support, workers comp, etc.
В	Unusual Debt or Expense that has been paid
	Medical expenses not reimbursed or covered by health insurance (including travel for treatment), support of non- family members, dependent care, dependent K-12 tuition, etc.
С	Separation or Divorce, Death of a Parent/Spouse
	Separation/Divorce or death occurred after the 2025-2026 FAFSA was completed
D	Other
	Changes in your financial condition that affect the ability of you and/or your parents to contribute to your education

### **SECTION 2: Certification**

All of the information provided by me, or any other person, is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this form. I realize that underestimating projected income could result in reduced eligibility, repayment of aid, or both. I further understand that purposely giving false or misleading information may subject me to fines or other penalties.

Student's Signature

Date

Parent's Signature (if parent special condition)

Date

Submit completed form through secure means (fax, U.S. mail, personal delivery). To maintain security, do not email the completed form.

### SECTION 3: Personal Statement -- REQUIRED

Please explain in detail your circumstance, providing specific information. Attach additional pages if necessary.

### SECTION 4: Family Size Information

(All student/parents complete this section.) List your family members. For dependent students, list yourself, your parents, and your parents' other dependent children, as well as any other person who lives with your parents and is dependent on them. If you are an independent student, list yourself, your spouse, and any children for whom you provide more than half of their support.

Name	Age	Relationship to you, the student	
1.		STUDENT	
2.			
3.			
4.			
5.			
6.			
7.			

Attach additional pages if your household has more than seven members.

### **SECTION 5: Required Documentation**

Please provide information and documentation according to the special condition identified in Section 1.

A. Loss of Income – Student, Spouse or Parent(s) Income for 2023 is not indicative of the current situation, due to loss or reduction of wages, child support, workers comp, etc.

Name of Household member that experienced loss of income:

Date of change in income (month/year):

## If income change is due to death, divorce or separation, and you are requesting use of 2023 income, complete Section C below and do not complete this section.

**Dependent Student:** (Students who are required to provide parent information on FAFSA)

On the form below, list:

- Your income
- Your FAFSA Contributors' income, and income for their spouse, if married.

### Independent Student:

- On the form below, list:
  - Your income
  - Your spouse's income, if married.

ESTIMATED THE YEARLY INCOME			Select Year: 2024 2025	
	Student	Spouse	Parent 1	Parent 2
Wages, Salaries and Tips	\$	\$	\$	\$
Business/Farm Income	\$	\$	\$	\$
Unemployment Compensation	\$	\$	\$	\$
Child Support Received	\$	\$	\$	\$
Other: (Describe)	\$	\$	\$	\$
ASSET INFORMATION (as of today)				
Cash, savings, checking accounts	\$	\$	\$	\$
Investments and real estate Do not include your primary residence	\$	\$	\$	\$
Net worth of businesses or investment farms	\$	\$	\$	\$

In Section 3 – Personal Statement, explain how you estimated the income for the above period and how it differed from 2023. Attach copies of final paychecks, showing year-to-date earnings, or, if year has ended, copies of W-2s and tax return transcripts or copy of tax return and all schedules.

### B. Unusual Debt or Expense that has been paid

Medical expenses not reimbursed or covered by health insurance (including travel for treatment), support of nonfamily members, dependent care, etc.

Provide a written list describing each debt or expense, the date the expense was incurred, and date payment was made. Provide documentation of each expense and proof of payment.

### C. Separation or Divorce, Death of a Parent/Spouse

Separation/Divorce or death occurred after the 2025-2026 FAFSA was completed

*In the event of Separation or Divorce (Parent or Student) after completing the FAFSA:* Provide:

- Date of separation or divorce:
- Legal proceedings (court petition, letter from attorney, decree, etc.)

• Tax return transcript for 2023 and W-2s for 2023 (from both parties involved in separation/divorce)

If you are also requesting to replace income from 2023 with income from 2024 or 2025, complete Section A.

*In the event of Death (Spouse or Parent) after completing the FAFSA:* Provide:

- Name of deceased and relationship to student:
- The death certificate, obituary notice or printed program from funeral
- Tax return transcript for 2023 and W-2s for 2023
- Final paystub with year-to-date information

If you are also requesting to replace income from 2023 with income from 2024 or 2025, complete Section A.

### D. Other

Changes in your financial condition that affect the ability of you and/or your parents to contribute to your education

In Section 3, explain in detail the circumstances surrounding the change in your financial circumstances. Furnish documentation to support your narrative. This documentation may include legal proceedings or notices, letters, etc.

Return this form along with required documentation to:

Financial Aid Office Great Falls College MSU 2100 16<sup>th</sup> Ave South Great Falls, MT 59405 [406] 771-4334 Fax [406] 771-4410 <u>finaid@gfcmsu.edu</u> www.gfcmsu.edu